

# **APPENDIX**

## **CONFLICT OF INTEREST CODE**

### **OF THE**

### **CITY OF ONTARIO**

**Amended December 7, 2010**

## **EXHIBIT "A"**

The Mayor, Members of the City Council and Planning Commission, the City Manager, the City Attorney, the City Treasurer, and All Other City Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18701(b), are NOT subject to the City's Code but are subject to the disclosure requirements of the Act (Government Code Section 87200 et seq.). [Regs. § 18730(b)(3)]

### **OFFICIALS WHO MANAGE PUBLIC INVESTMENTS**

It has been determined that the positions listed below are Other City Officials who manage public investments <sup>3/</sup>. These positions are listed here for information purposes only.

Administrative Services/Finance Director

Investment Officer

Financial Consultant <sup>3</sup>

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<sup>3</sup> Individuals holding one of the above-listed positions may contact the FPPC for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a position is covered by §87200.

## **DESIGNATED POSITIONS**

### **GOVERNED BY THE CONFLICT OF INTEREST CODE**

<b><u>DESIGNATED EMPLOYEES'</u></b> <b><u>TITLE OR FUNCTION</u></b>	<b><u>DISCLOSURE CATEGORIES</u></b> <b><u>ASSIGNED</u></b>
Accounting Manager	4
Administrative Officer	6
Administrative Specialist	6
Assessment District Specialist	2, 3, 6, 7
Assistant City Clerk/Records Management Director	6
Assistant City Engineer	2, 3, 6, 7
Assistant Civil Engineer	2, 3, 6, 7
Assistant Engineer	2, 3, 6, 7
Assistant General Manager	2,3,6,7
Assistant Planner	2, 3, 6, 7
Assistant Planning Director	2, 3, 6, 7
Assistant Recreation/Community Services Director	2, 3, 6
Assistant Solid Waste Director	2, 3, 6
Associate Civil Engineer	2, 3, 6, 7
Associate Engineer	2, 3, 6, 7
Associate Library Director	6
Associate Planner	2, 3, 6, 7
Building Inspection Manager	2, 3, 6, 7
Building Official	2, 3, 6, 7
City Attorney (not filing under Gov Code § 87200)	1, 2

<b><u>DESIGNATED EMPLOYEES'</u></b> <b><u>TITLE OR FUNCTION</u></b>	<b><u>DISCLOSURE CATEGORIES</u></b> <b><u>ASSIGNED</u></b>
City Engineer	2, 3, 6, 7
City Prosecutor	1, 2
Code Enforcement Director	2, 6, 7
Code Enforcement Manager	6, 7
Code Enforcement Officer	7
Combination Building Inspector	6, 7
Community & Public Services Director	2, 3, 6
Communications Manager	6
Custodial Services Supervisor	6
Database Administrator	6
Debt Management/Special District Manager	2, 3, 6, 7
Departmental Administrator	1, 2
Deputy City Manager	1, 2
Deputy Finance Director	1, 2
Deputy Fire Chief	2, 6, 7
Deputy Police Chief	2, 6, 7
Development Director	1, 2
Development Manager	3, 6
Economic Development Administrator	1, 2
Economic Development Coordinator	2
Economic Development Director	1, 2

<b><u>DESIGNATED EMPLOYEES'</u></b> <b><u>TITLE OR FUNCTION</u></b>	<b><u>DISCLOSURE CATEGORIES</u></b> <b><u>ASSIGNED</u></b>
Economic Development Manager	1, 2
Economic Development Specialist	2
Emergency Manager	5
Engineering Assistant	6
Engineering Assistant - GIS	6
Environmental Programs Manager	5, 7
Environmental Water/Waste Engineer	2, 3, 5, 7
Equipment Services Director	6
Facilities Maintenance Supervisor	6
Financial Analyst	5
Fire Battalion Chief	6, 7
Fire Chief	2, 6, 7
Fire Prevention Inspector	6, 7
Fiscal Services Director	1, 2
Fleet Services Manager	6
Forensic Supervisor	6
Housing and Neighborhood Revitalization Director	1, 2
Housing Director	2, 3, 6
Housing Manager	6
Human Resources Director	6
Information Technology Applications Manager	6

<b><u>DESIGNATED EMPLOYEES'</u></b> <b><u>TITLE OR FUNCTION</u></b>	<b><u>DISCLOSURE CATEGORIES</u></b> <b><u>ASSIGNED</u></b>
Information Technology Director	6
Information Technology Operations Manager	6
Information Technology Systems Manager	6
Internal Auditor	1
Landscape Planner	2, 3, 7
Library Director	6
Maintenance Superintendent	6
Management Analyst	6
Management Services Director	6
Municipal Services Director	6
Municipal Services Manager	6
Museum Director	6
Neighborhood Improvement Specialist	1, 2
Parks and Maintenance Supervisor	6
Plan Check Engineer	2, 7
Plan Check and Permit Services Manager	2, 6, 7
Planning Director	2, 3, 6, 7
Police Administrative Services Manager	6
Police Captain	6, 7
Police Chief	6, 7
Police Lieutenant	6, 7

**DESIGNATED EMPLOYEES'**  
**TITLE OR FUNCTION**

**DISCLOSURE CATEGORIES**  
**ASSIGNED**

Principal Engineer	2, 3, 6, 7
Principal Planner	2, 3, 6, 7
Project Coordinator	2, 3, 6
Project Manager	2, 3, 6
Public Facility Maintenance Manager	6
Public Services Project Manager	6
Public Works Inspector	6, 7
Purchasing Clerk	6
Purchasing Assistant	6
Purchasing Manager	6
Purchasing Supervisor	6
Recreation/Community Services Manager	6
Recreation/Community Services Supervisor	6
Redevelopment Manager	2, 3, 5
Redevelopment Program Analyst	2, 3
Revenue Services Director	6
Revenue Services Specialist	6
Revenue Services Supervisor	6
Risk Management Director	6
Senior Associate Civil Engineer	2, 3, 6, 7
Senior Associate Engineer	2, 3, 6, 7

<b><u>DESIGNATED EMPLOYEES'</u></b> <b><u>TITLE OR FUNCTION</u></b>	<b><u>DISCLOSURE CATEGORIES</u></b> <b><u>ASSIGNED</u></b>
Senior Code Enforcement Officer	7
Senior Combination Building Inspector	6, 7
Senior Deputy Fire Chief	2, 3, 7
Senior Environmental Technician	6
Senior Financial Analyst	6
Senior Human Resources Analyst	6
Senior Landscape Planner	6
Senior Management Analyst	6
Senior Neighborhood Improvement Specialist	1, 2
Senior Plan Check Engineer	2, 7
Senior Planner	2, 3, 6, 7
Senior Project Coordinator	2, 3, 6
Senior Project Manager	2, 3, 6
Senior Public Works Inspector	6, 7
Senior Systems Analyst	6
Senior Telecommunications Analyst	5
Senior Recreation/Community Services Supervisor	6
Street Maintenance Supervisor	6
Supervising Building Inspector	6, 7
Supervising Code Enforcement Officer	6, 7
Supervising Public Works Inspector	6, 7

**DESIGNATED EMPLOYEES'**  
**TITLE OR FUNCTION**

**DISCLOSURE CATEGORIES**  
**ASSIGNED**

Survey Party Chief	6, 7
Sustainability Program Manager	6
Traffic/Transportation Manager	2, 3, 6, 7
Utilities Administrative Services Manager	6
Utilities and Solid Waste Director	2, 3, 6
Utilities Engineering Division Manager	6
Utilities Operations Division Manager	6
Utilities Project Manager	2, 3, 6
Utilities Supervisor	6
Water Quality Specialist	6, 7
Water/Sewer Maintenance Manager	6,7

**BOARDS, COMMISSIONS AND COMMITTEES**

Library Board of Trustees	2, 3, 6
Museum Board Members	6
Project Area Committees (ALL) Formed pursuant to California Community Redevelopment Law	1, 2, 3, 6
Recreation and Parks Commission Members	2, 3, 6

**CONSULTANTS**

Consultants shall be included in the list of Designated Employees and shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The City Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this Section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The City Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.